Sacramento County Broadband Assessment

29 November 2018

Tellus Venture Associates

valley vision
Community Inspired Solutions

California minimum (AB 1665)	**6 Mbps download 1 Mbps upload**
FCC Minimum	**10 Mbps download 1 Mbps upload**
FCC Baseline, USDA Minimum	**25 Mbps download 3 Mbps upload**
MBEP/CCBC standard, FCC Above Baseline	**100 Mbps download 20 Mbps upload**
FCC Gigabit	**1 gigabit download 500 Mbps upload**

Broadband Speed Standards

	6 down/ 1 up CA legislature min	25 down/ 3 up FCC/USDA baseline	100 down/20up FCC "above baseline"	250 down/20 up CA avg max	1000 down/ 500 up FCC "Gigabit"
MBEP consumer					
MBEP business					
MBEP combined					
North county					
South county					
Monterey					
San Benito					
Santa Cruz					

Rural and urban minimum needs the same

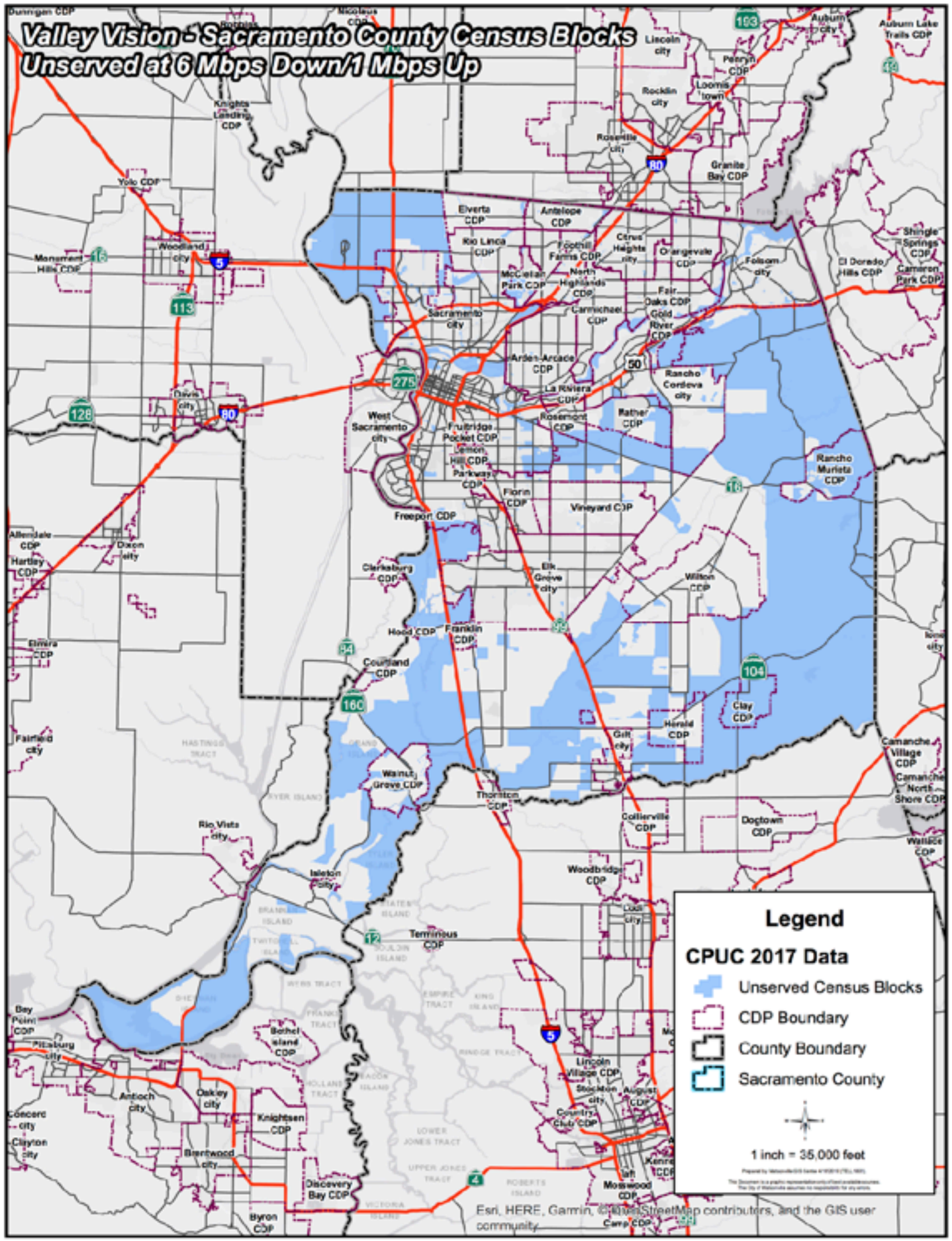
Monterey Bay ECONOMIC PARTNERSHIP

Central Coast Broadband Consortium

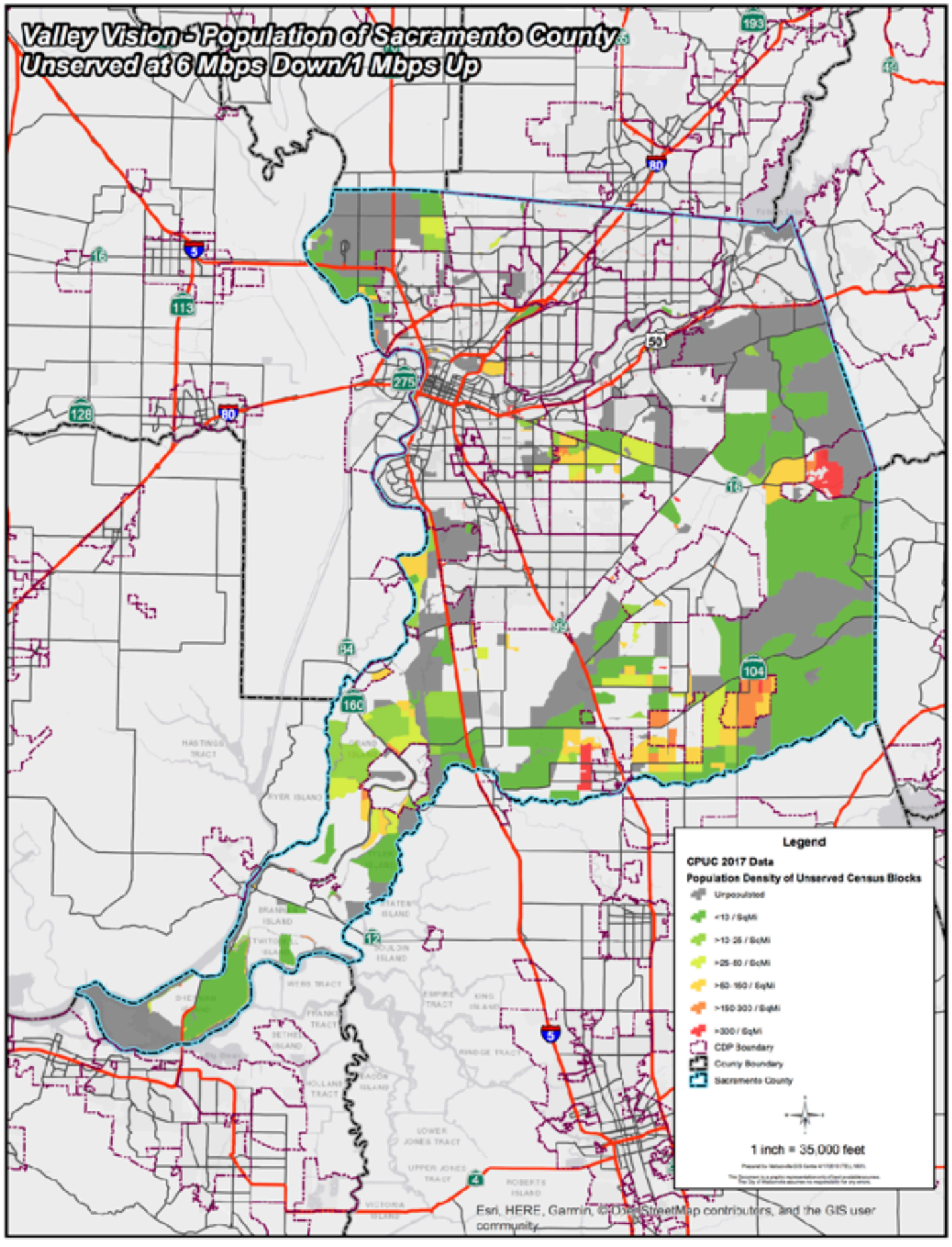
- Consumers comfortable with 100/20, can get by with 25/3.
- Businesses need better, but can get by with 100/20

Minimum speed: 100 Mbps down/20 Mbps up

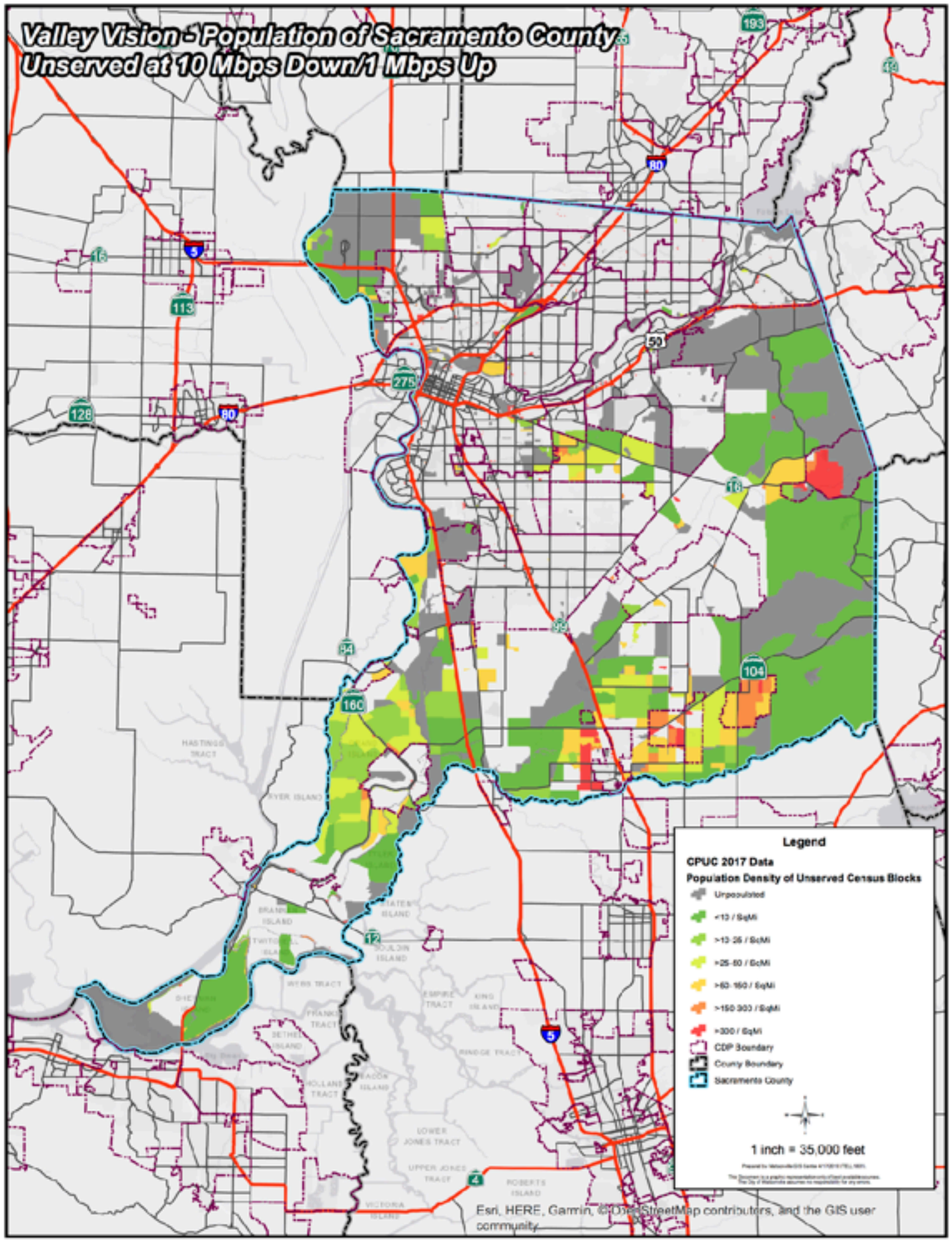
6 Mbps download/ 1 Mbps Upload



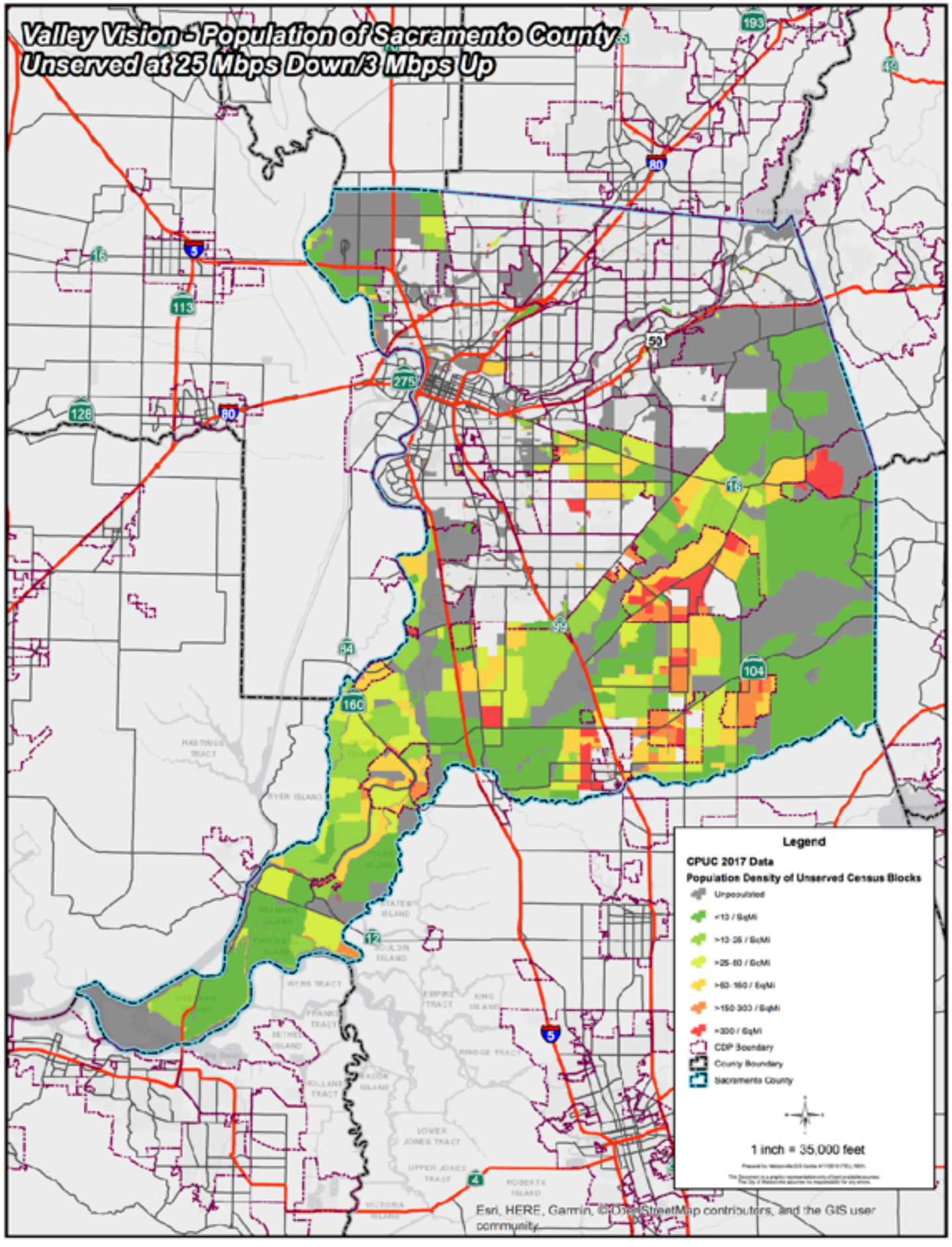
6 Mbps download/ 1 Mbps Upload



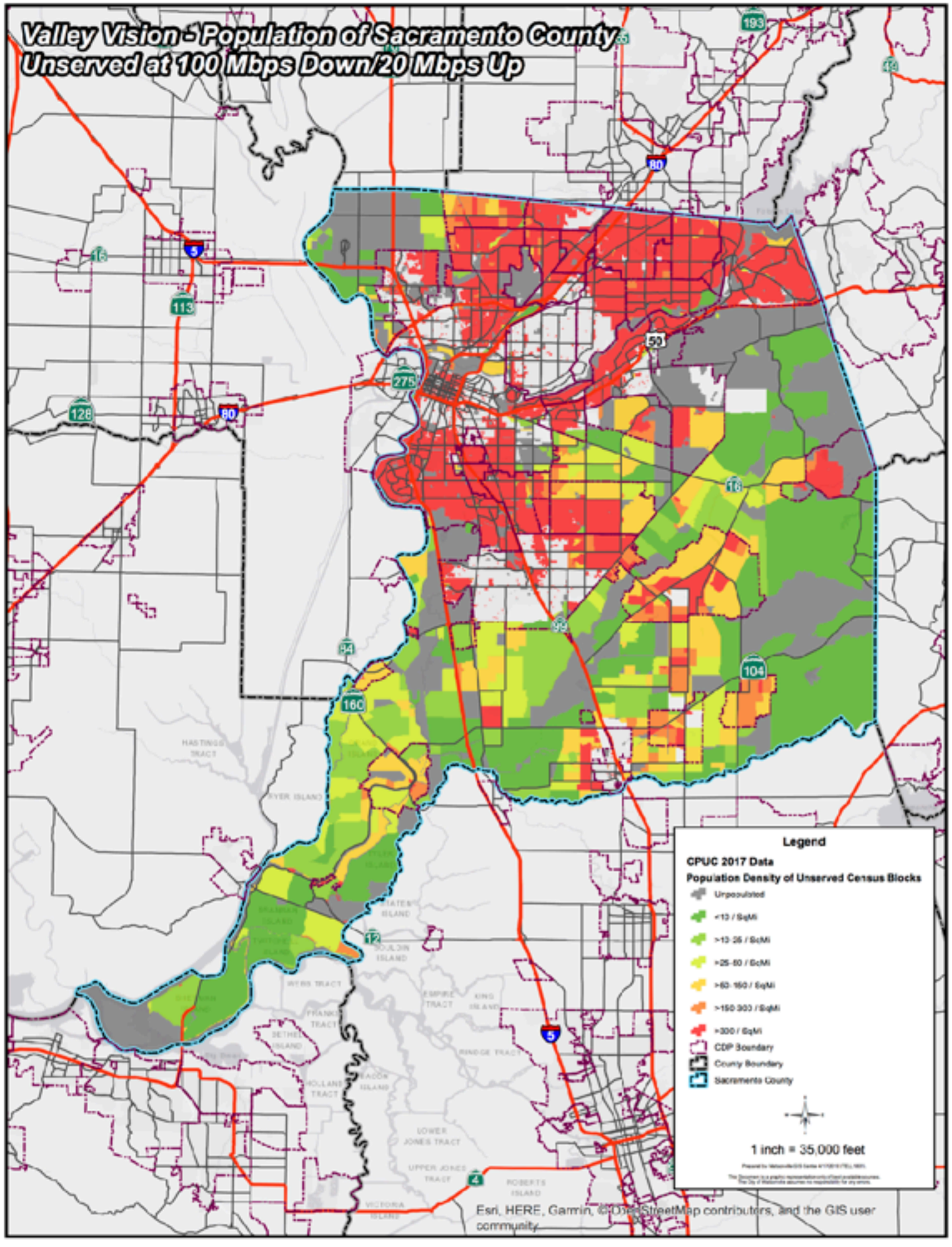
10 Mbps download/ 1 Mbps Upload



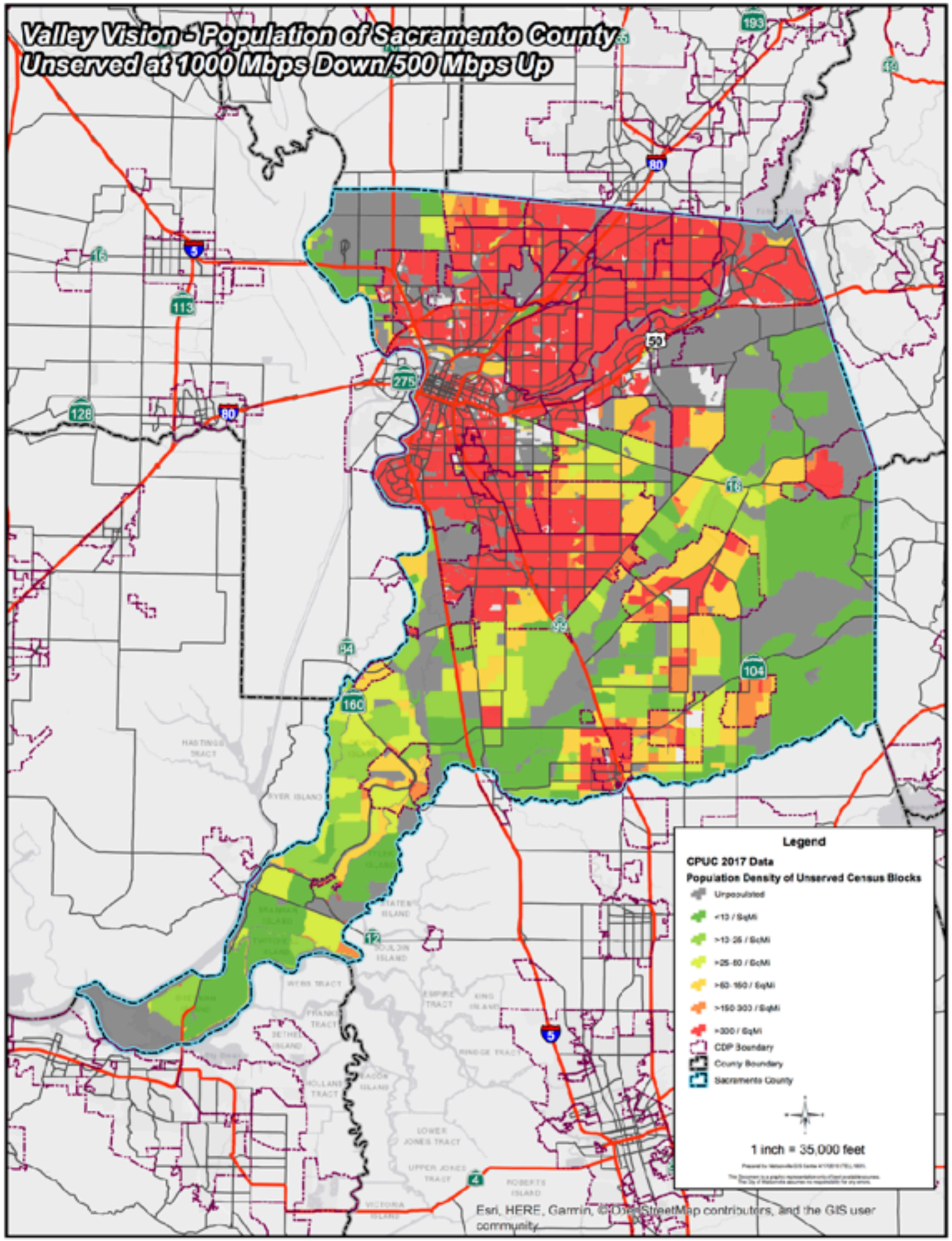
25 Mbps download/ 3 Mbps Upload



100 Mbps download/ 20 Mbps Upload



1 Gbps download/ 500 Mbps Upload



A At least two primary providers, with one offering FTTP at 1,000 Mbps down/ 500 Mbps up and, and at 250 Mbps down and 20 Mbps up. Or better.

B At least two primary providers, with one at 250 Mbps down/20 Mbps u, and one at 100 Mbps down/20 Mbps up. Or better.

C At least two competing primary providers, one at 250 Mbps down/20 Mbps up and one at 30 Mbps down/3 Mbps up. Or better. (Reflects service available to the average Californian.

D At least one primary provider at 25 Mbps down/3 Mbps up (FCC & USDA standard.

F No primary provider at 25 Mbps down/3 Mbps up, or no primary wireline service at all.

Infrastructure grades: C is Californian average

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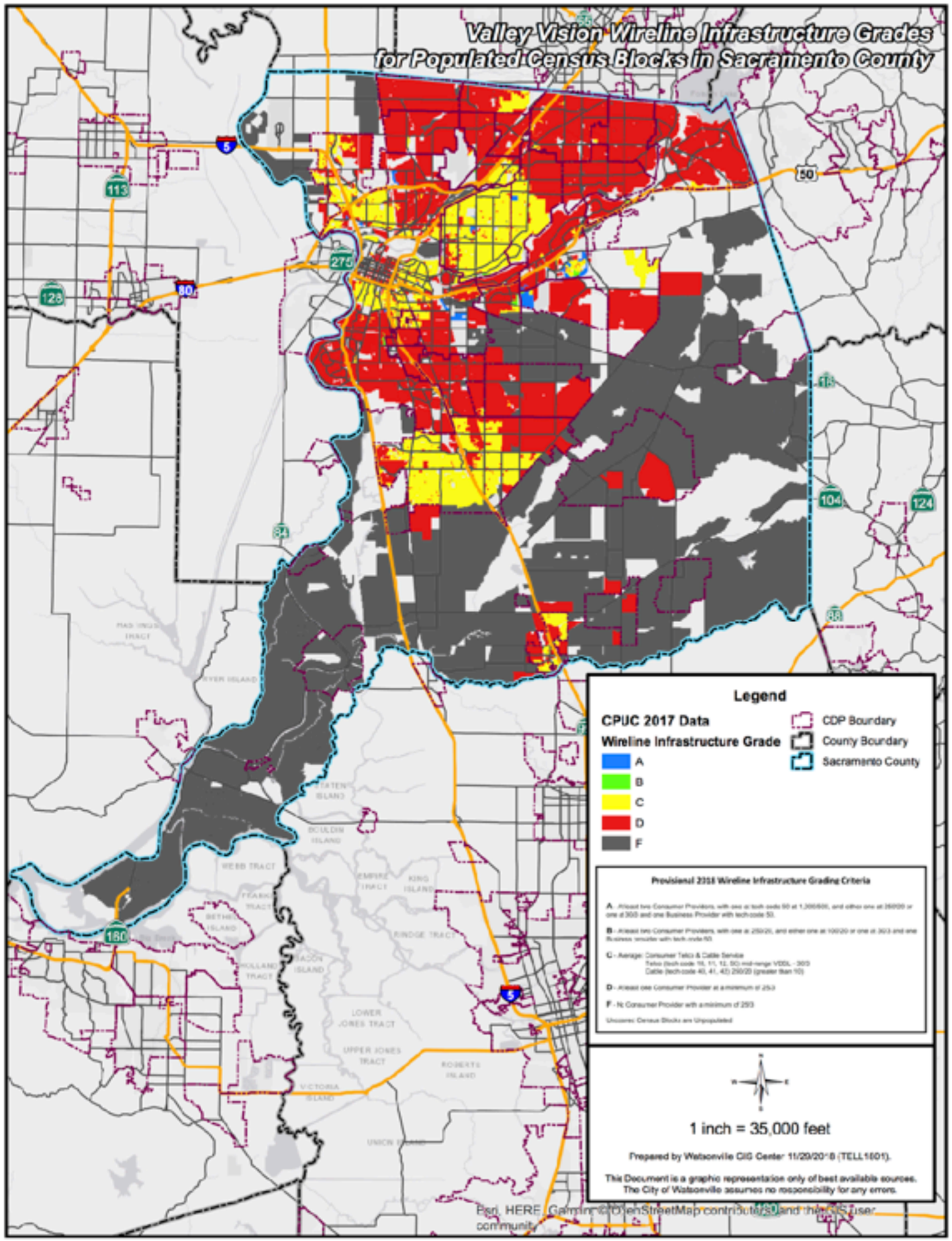
Sacramento County 2018 grade is D, down from C in 2016

2018 Broadband Infrastructure Report Card



Sacramento County 2018 Broadband Report Card

	2016	2018	Δ
Antelope	B	D	(1.0)
Arden-Arcade	A-	C-	(1.8)
Carmichael	B-	D+	(1.3)
Citrus Heights	C-	D	(0.8)
Clay	F	F	0.0
Courtland	F	F	0.0
Elk Grove	B	D+	(1.6)
Elverta	D-	D-	0.0
Fair Oaks	C-	D	(0.8)
Florin	C-	D	(0.9)
Folsom	C-	D	(0.9)
Foothill Farms	C-	D-	(0.7)
Franklin	F+	F+	0.0
Freeport	F	F	0.0
Fruitridge Pocket	B+	C-	(1.7)
Galt	C-	D+	(0.2)
Gold River	C-	D	(0.9)
Herald	F	F	0.0
Hood	F	F	0.0
Isleton	D	F	(1.0)
La Riviera	C-	D	(0.8)
Lemon Hill	C-	D	(0.8)
Mather	C	D	(0.9)
McClellan Park	C+	D+	(0.9)
North Highlands	C	D	(1.0)
Orangevale	D+	D	(0.7)
Parkway	C	D	(1.0)
Rancho Cordova	C	D	(0.9)
Rancho Murieta	F	F	0.0
Rio Linda	D	D	(0.1)
Rosemont	C-	D	(0.9)
Sacramento	C+	D+	(1.1)
Vineyard	C-	D	(0.7)
Walnut Grove	D-	F	(0.8)
Wilton	D-	F	(0.6)
Rest of Sac County	F+	F+	(0.2)

What can you do about it?

Planning

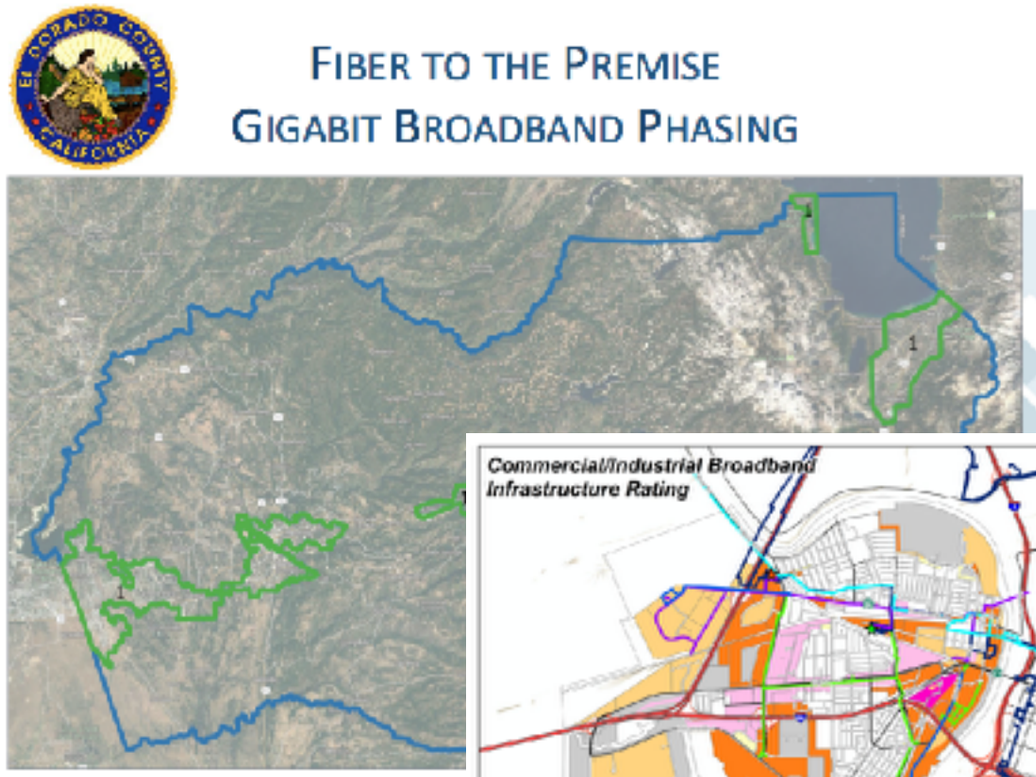
Policy

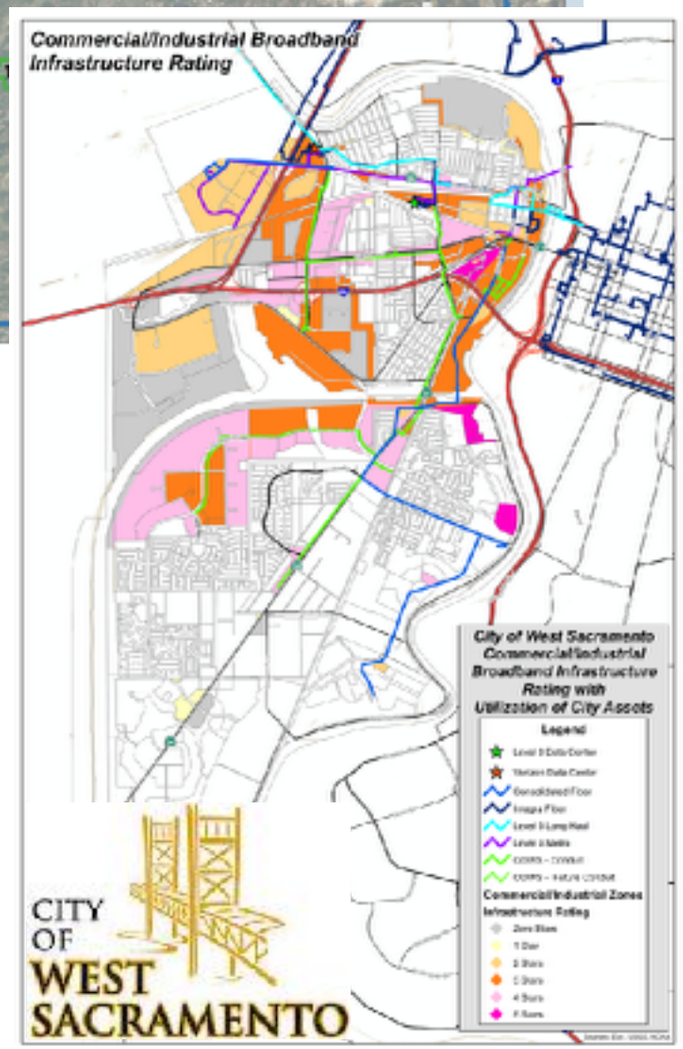
Projects

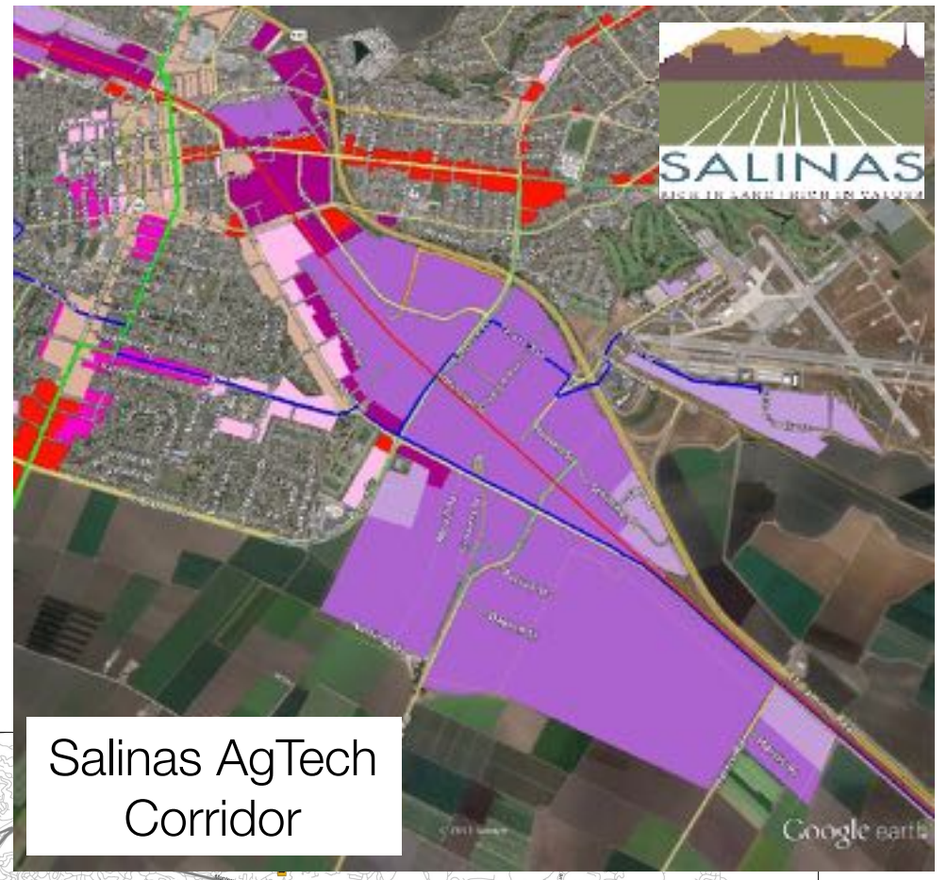
Property

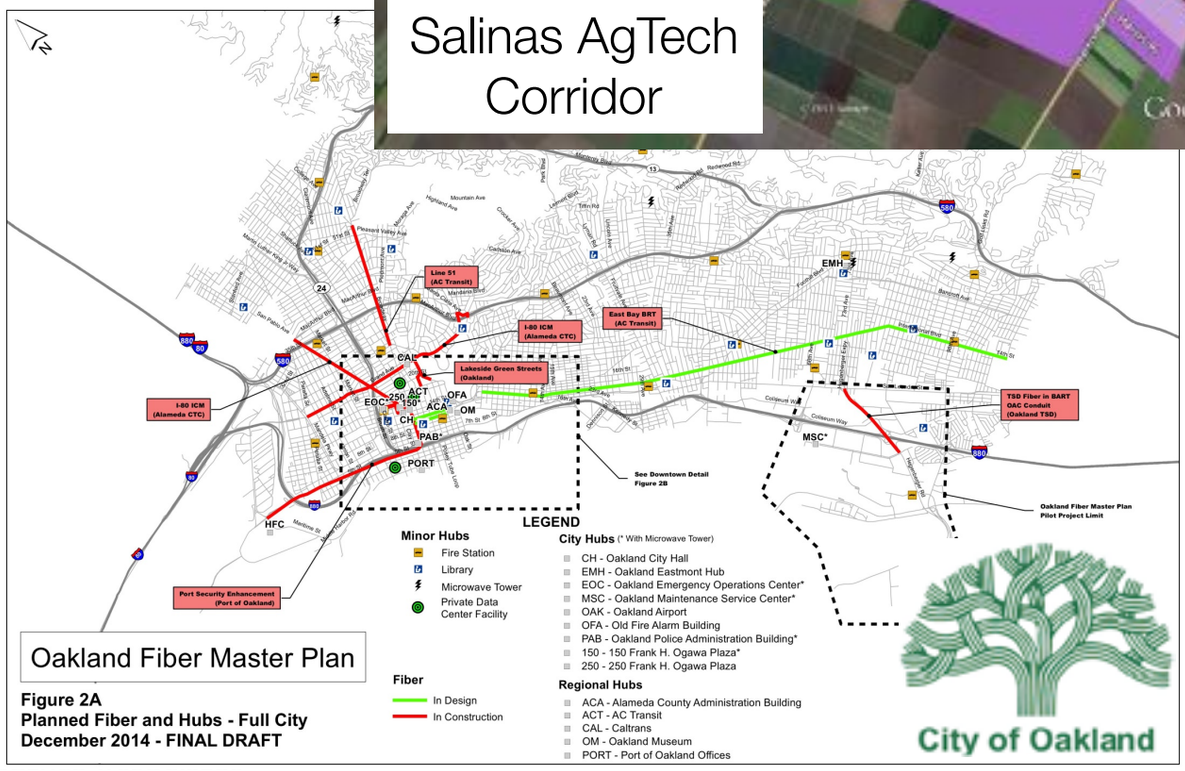
What can you do about it?

Planning


FIBER TO THE PREMISE
GIGABIT BROADBAND PHASING


Commercial/Industrial Broadband Infrastructure Rating
City of West Sacramento Commercial/Industrial Broadband Infrastructure Rating with Utilization of City Assets
Legend
Commercial/Industrial Zones
Infrastructure Rating
CITY OF WEST SACRAMENTO


SALINAS
Salinas AgTech Corridor
Google earth


Oakland Fiber Master Plan
Figure 2A
Planned Fiber and Hubs - Full City
December 2014 - FINAL DRAFT
LEGEND
Minor Hubs
Fire Station
Library
Microwave Tower
Private Data Center Facility
City Hubs (* With Microwave Tower)
CH - Oakland City Hall
EMH - Oakland Eastmont Hub
EOC - Oakland Emergency Operations Center*
MSC - Oakland Maintenance Service Center*
OAK - Oakland Airport
OFA - Old Fire Alarm Building
PAB - Oakland Police Administration Building*
150 - 150 Frank H. Ogawa Plaza*
250 - 250 Frank H. Ogawa Plaza
Regional Hubs
ACA - Alameda County Administration Building
ACT - AC Transit
CAL - Caltrans
OM - Oakland Museum
PORT - Port of Oakland Offices
Fiber
In Design
In Construction
Line 51 (AC Transit)
I-80 ICM (Alameda CTC)
East Bay BRT (AC Transit)
Lakeside Green Streets (Oakland)
TSD Fiber in BART OAC Conduit (Oakland TSD)
Port Security Enhancement (Port of Oakland)
See Downtown Detail Figure 2B
Oakland Fiber Master Plan Pilot Project Limit
City of Oakland

Policy

Advocacy, access, adoption

Remove barriers – review permitting

Set standards – broadband is a utility

Encourage development now – ***Dig Once***

Projects

U.S. Economic Development Administration

Public-Private Partnerships

Non-Broadband Sources - Public Safety, Transportation, Education, Telehealth

U.S. Department of Agriculture

California Advanced Services Fund

Federal Communications Commission

Projects

Overbuilders like Surewest are rare

Incumbents protect monopolies/ duopolies,avoid capex

Publicly owned/operated projects work when properly funded, goal focused

Public-Private partnerships work when partners are carefully selected

Create competition!

Property

Inventory assets - muni & private

Conduit

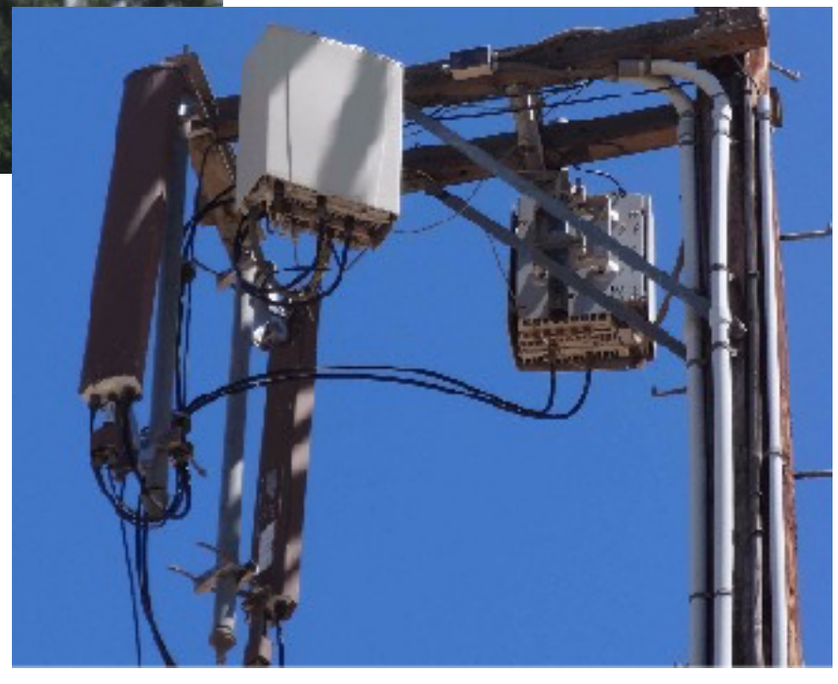
IT Infrastructure

Open access and operations

Master leases

GIS

Property



Questions?

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