

### **Consortium Members**

The applicant is a consortium composed of two members: Heron Broadband I, LP, a Delaware limited partnership (FRN 0029771151) and Atlantic Engineering Group, Inc. (“AEG”), a Georgia corporation (FRN 0022323497).

To demonstrate the eligibility of the consortium to participate in the Rural Digital Opportunity Fund (“RDOF”) auction pursuant to Section 54.804(a)(7)(ii) of the Commission’s rules, 47 C.F.R. § 54.804(a)(7)(ii), the consortium is submitting the prior three years of audited financial statements of consortium-member AEG, as well as letters of interest from Cadence Bank, N.A. and Truist Bank. Each of these banks is an eligible bank under Section 54.804(c)(2) of the Commission’s rules, 47 C.F.R. § 54.804(c)(2). In the letters, the banks express their interest in providing letters of credit to AEG in connection with the RDOF auction.

The consortium members and the direct parent company of AEG have entered into a Cooperation and Joint Bidding Agreement to govern the participation of the consortium in the RDOF auction.