

### Members of Consortium

The following entities are the only members of the consortium for which this Application is submitted:

- Broadband BidCo, LLC, a Delaware Corporation
- PEP VII Learfield Co-Investment L.P., a Delaware Corporation

In accordance with the FCC's Orders and Public Notices, three years of audited financial statements have been submitted by PEP VII Learfield Co-Investment L.P., each of which is subject to a "clean" opinion letter. Together with the letter of interest also submitted with this application, these financial statements provide sufficient evidence for finding that the consortium is qualified to bid under the "second eligibility pathway" provided in the RDOF Procedures Public Notice.<sup>1</sup> To provide even further evidence of the consortium's financial qualifications, the Applicants also submit the 2018 and 2019 consolidated audited financials of Broadband BidCo, LLC's parents.

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<sup>1</sup> See *Notice and Filing Requirements and Other Procedures for Auction 904*, AU Docket No. 20-34; WC Docket No. 19-126; WC Docket No. 10-90, Public Notice, FCC 20-77 at para. 55 (rel. June 11, 2020).