

# **CalSPEED Home**



#### California's Residential Broadband Measurement

Communications Division

February 06, 2019





# **Agenda**

Introduction Taylor Cheim, CPUC

Context
 Owen Rochte, CPUC

Technical Overview Ken Biba, Novarum

Role of the CASF Consortia Tyler Boyle, CSU Chico

Questions & Answers





# **Background and Importance of the Study**

Decision 16-12-025: ANALYZING THE CALIFORNIA TELECOMMS MARKET

## **D16-12-025** - Directs Staff to:

 Continue data gathering, monitoring, and reporting on the market.





# The decision notes certain "methodological issues"

- Notes the limits of carrier reported data
- Notes the limits of using advertised vs. actual broadband speeds
- Acknowledges the robust CPUC mobile testing program





## **CalSPEED Mobile**

- The Commission has collected over 5 years worth of data with CalSPEED Mobile,
   which measures actual wireless broadband data in the field.
- The Commission created and pioneered this open source, non-proprietary, network
  performance measurement tool and methodology with the assistance of a grant from
  the National Telecommunications and Information Administration.
- CalSPEED has been cited and relied on by the FCC's 17th, 18th,and 19th Wireless
   Competition Reports.
- The CalSPEED data, collected in a structured sampling program at roughly 2000
  locations across the state, <u>allows us to conclude</u> (among other things) that advertised
  wireless speeds regularly exceed the speeds actually measured in the field.





## **Decision 16-12-025 concludes:**

- This Commission does not have sufficient data to draw conclusions about non-mobile broadband quality and speeds
- It is a significant limitation of our analysis, and for our ability to monitor this rapidly changing market, that we do not have a comparable data set for residential broadband.





# **Ordering Paragraph 4.**

#### IT IS ORDERED that:

4. "The Communications Division staff shall budget and seek state funding for a third party survey of consumer broadband speed experience measured by the CalSPEED fixed location test. Staff shall report to the Commission its findings and recommendations."





# **Promised vs. Actual Speed**

#### **Advertised**

- 1. Urban
- 2. Rural
- 3. Cable
- 4. DSL

#### Measured

- 1. Urban
- 2. Rural
- 3. Cable
- 4. DSL

KEN BIBA

KEN@NOVARUM.COM

NOVARUM, INC.

FEBRUARY 2019

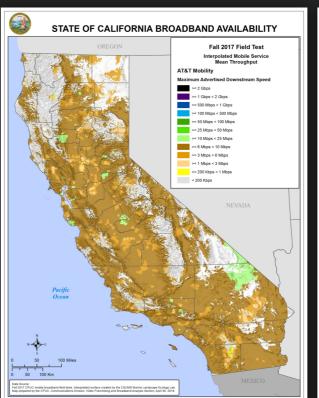
# CALSPEED HOME- CALIFORNIA'S RESIDENTIAL BROADBAND MEASUREMENT

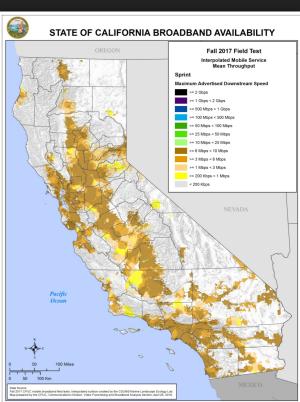
# BROADBAND - A KEY CALIFORNIA ASSET

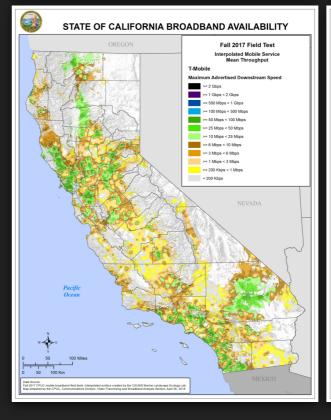
- We all depend on it every day
- Yet astonishingly poor information
- Carriers perceived as less than transparent
- Known, but unquantified deficits
  - Rural broadband
  - Pace of technology 5G, Internet of Things, WiFi, Fiber
  - Old devices
  - Old gateways
- ▶ So ... let's measure
  - Broadband quality as user experience it
  - ▶ How it compares to the promise

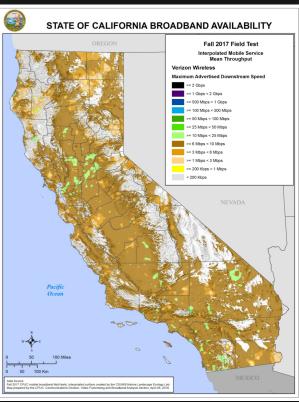
# CALSPEED - CALIFORNIA BROADBAND MEASUREMENT

- California Broadband Measurement
  - ▶ Bootstrapped by NTIA grant in 2011
  - Now funded by California Assembly
  - Managed by California Public Utility Commission
    - Novarum (design, analysis)
    - CalState U @ Monterey Bay (tools, mapping)
    - CalState U @ Chico (mapping, operations)
- Measures the User Experience
  - Urban, rural, tribal, no service, underserved
- Open Source: Tools + Data
- ▶ Mobile Broadband First
  - Now residential wired+WiFi
- ▶End-to-end User Experience
  - Content all across the Internet
- Maps/information for decision makers
  - Consumers
  - Government
  - Advanced geostatistical interpolation techniques to translate raw measurements into geographic information
- Inform California Advanced Services Fund (CASF)





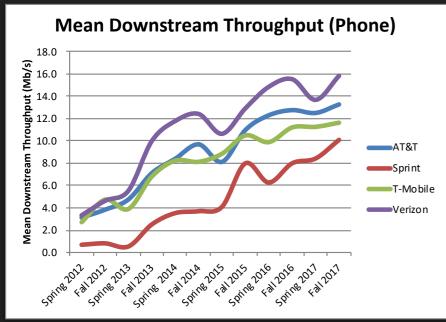


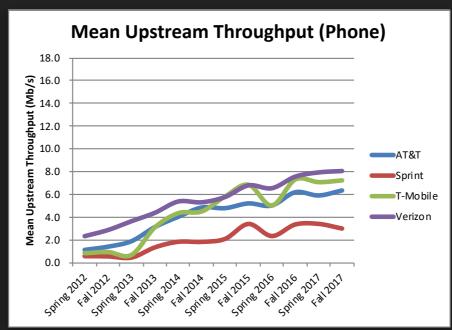


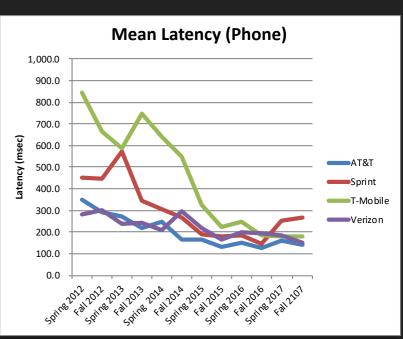
# KEY THEMES - CALSPEED MOBILE

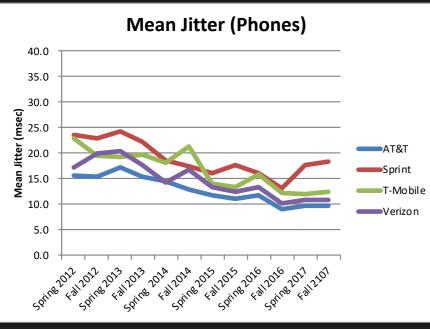
- Overall quality improving .... but ...
- Wide variation in broadband quality and coverage
  - Not all carriers are equal
  - Not all user devices are equal
  - Location matters: users and content
  - Rural/tribal users are 3/5ths of an urban user
- Challenges for mission critical applications (public safety)
- Challenge of 5G

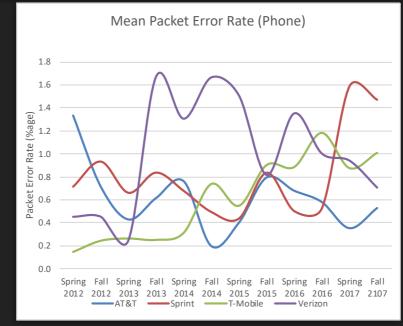
# OVERALL MOBILE BROADBAND QUALITY TRENDS

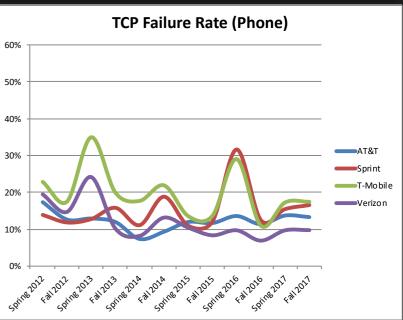












# CALSPEED MOBILE

- Final Report on California Mobile Broadband
  - https://www.dropbox.com/s/m7n6fafswq2ant2/CalSPEED%20Mobile%20-%20Final%20Report.pdf?dl=0
- Urban/Rural Mobile Broadband Divide
  - Rural users has about 3/5ths of the Internet quality of an urban user
  - https://www.dropbox.com/s/mf9zt2qtssezqxf/CalSPEED%20Mobile%20-%20Rural%3AUrban%20Mobile%20Broadband%20Divide.pdf?dl=0
- Residential WiFi in California
  - Residential WiFi (and broadband) for just about every household
  - High percentage of residential WiFi is VERY old
  - https://www.dropbox.com/s/exzckbqll6q3unc/WiFi%20in%20California.pdf? dl=0

# CALSPEED HOME - RESIDENTIAL BROADBAND

- Extend CalSPEED Mobile
  - Residential Wired and WiFi
- Same measurement methodology and tools
- Residential Measurement Instrument
  - Stand-alone Linux microprocessor (1 Gb/s capable)
  - CalSPEED measurement software
  - Two Internet measurement interfaces (alternately)
    - Gigabit Ethernet
    - WiFi 5 2x2 MIMO 802.11ac Dual Band
- Each household self install
  - ▶ Ethernet and WiFi (user gives access to local WiFi)
- Multi-week measurement period
  - User returns Instrument for reuse
  - Pre-paid shipment
- At least 500 homes, more is better



# CALSPEED HOME - SOME EARLY DATA

- Beta test results in Fresno
  - Small sample size < 30 households DSL, Cable, Fiber, Satellite, Fixed Wireless</p>
  - https://www.dropbox.com/s/pi1k7n5yhuqovno/CalSPEED%20Home%20-%20Wired%20and%20WiFi%20Measurements%20-%20January%202019.pdf? dl=0
- Technology Matters
- A (Bigger) Internet Penalty
- WiFi Penalty
- Legacy Routers (likely?) Unreliable

#### MARKETING AND DEVICE DEPLOYMENT STRATEGY

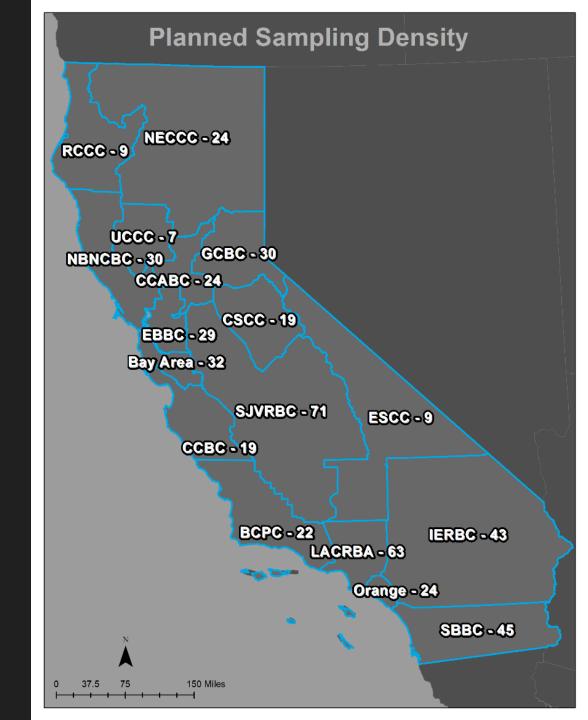
- Study aims to deploy CalSPEED Devices in 500 California homes.
- Need to collect as many volunteers as possible to meet sampling design criteria.
  - Want to find a representative sample of California broadband connections.
     Not just homes with bad connections.
- CSU, Chico is beginning a Statewide outreach marketing campaign.

#### Outreach includes...

- a. Consortia engagement
- b. CPUC news outlets
- c. Facebook marketing
- d. Additional targeted regional outreach and paid advertising as necessary.

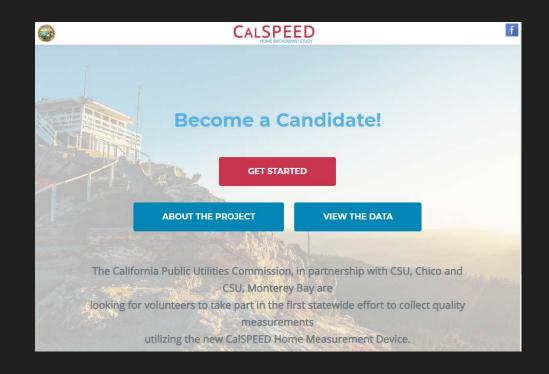
#### WHO WE NEED

- 500 Volunteers Selected Statewide.
- Split between Urban/Rural and Cable/DSL Subscribers.
- Volunteers which help meet the requirements of the sampling design will be selected.
- Selected volunteers will be contacted prior to device shipment to verify details.
- Need to know their subscribed plan speed or be willing to look it up to qualify.



# WHATWE ARE ASKING OF VOLUNTEERS

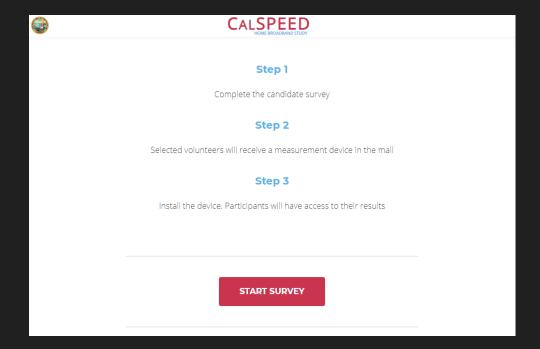
- GOTO <u>www.calspeed.net</u>
- Click "Get Started" and "Start Survey"
- Volunteers can find out more about the project at our website.
- Contact our support team at support@calspeed.net with any questions.



#### **CANDIDATE SURVEY**

#### **SURVEY QUESTIONS**

- Home Address?
- Shipping Address (if different)?
- Name?
- Email and Phone #?
- ISP Name and Connection Type?
- Service Plan Subscribed?
- Do you have open Ethernet port?
- How did you hear about us?
- Agree to terms of <u>user agreement</u>.



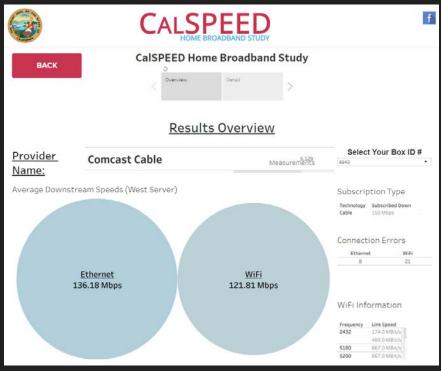
# WHAT VOLUNTEERS CAN EXPECT

#### IF Selected...

- Boxes delivered via USPS.
- Package contains:
  - The CalSPEED Testing Device
  - Installation Instructions
  - Return label
- Volunteer should keep original packaging material for returning the device.
- Leave device online for 2 weeks.
- CalSPEED Support will notify user to return device when needed.
- Volunteers will have access their results during the course of the study.







# HOW THE CONSORTIA CAN HELP!

- Spread the word!
  - Goal is to drive traffic the signup survey at www.calspeed.net
  - Consortia not responsible for fielding questions about the study.
- Facebook
  - @calspeedhbs
  - https://www.facebook.com/calspeedhbs
- Newsletters
- Press Releases
- Post on websites
- Other social media
- Any other outlets you feel are appropriate for your region.







## **Benefits of CalSPEED Home**

- Gain better knowledge of the quality of your internet connection
- Represent actual broadband speeds in your region
- View results on a Tableau Dashboard
- Results can be fed into California Interactive Broadband Map





# **Questions & Answers**





# **Thank You!**

We appreciate your participation in CalSPEED Home.

